



Metro

Los Angeles County  
Metropolitan Transportation  
Authority  
One Gateway Plaza  
3rd Floor Board Room  
Los Angeles, CA

## Board Report

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**File #:** 2020-0400, **File Type:** Oral Report / Presentation

**Agenda Number:** 5.

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**MEASURE M INDEPENDENT TAXPAYERS OVERSIGHT COMMITTEE  
JULY 7, 2020**

**SUBJECT: RECEIVE Oral Report on Local Return**

**ACTION: ORAL REPORT**

**RECOMMENDATION**

Oral Report on Local Return

# Measure M Local Return

July 2020 update



Susan Richan and Chelsea Meister,  
Local Programming

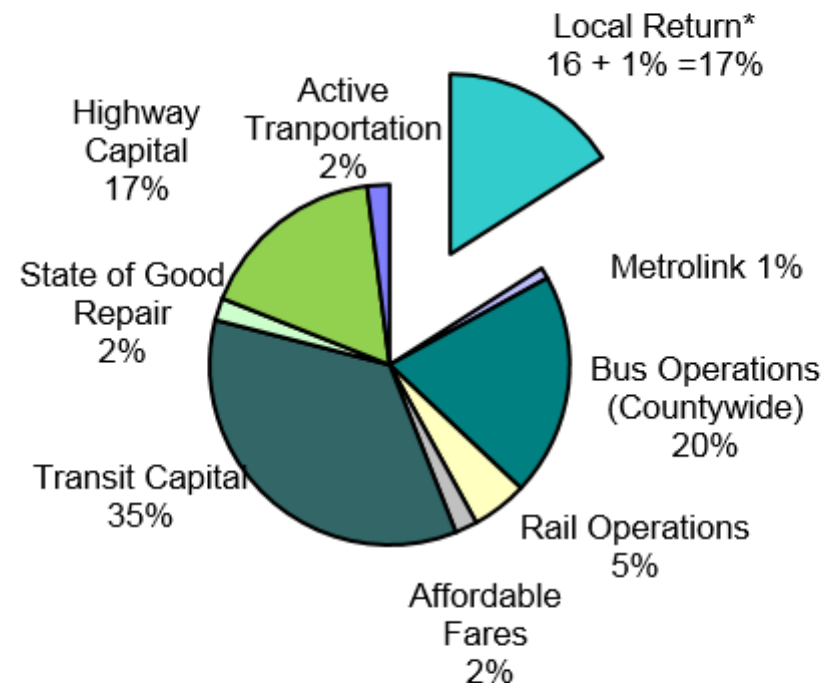


# Local Return (LR) – Measure M

- Measure M (approved in 2016 – funding started FY18)
  - 17% LR share (16% share plus 1% of the 1.5% off the top)
- Requires Assurances and Understanding agreement
- Jurisdictions are audited annually for compliance to **Measure M** (Form M-One and Form M-Two)

Due dates are the same for all LR:  
August 1 (budget) and  
October 15th (expenditures)

## MEASURE M



\*Local Return receives 1% from the 1.5% of the "off the top" Administration



## Measure M – Annual Audits

- The FY19 Measure M Local Return audits for the Local Jurisdictions were finalized December 2019.
- The FY20 (July 1, 2019 – June 30, 2020) audits are just starting
- The FY20 Consolidated audit Workshop will be held Tuesday, July 22, 2020, at the Metro Board Room
- In the Workshop, Metro Staff and the Auditors (Simpson & Simpson and Vasquez) will give presentations on audit procedures and other pertinent reporting requirements

# New Local Return Database Dashboard – Preview

☰  🔍
**M Metro**

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Edit
☆ City of Beverly Hills :
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Reporting Fiscal Year  
**2020**

## City of Beverly Hills Local Returns Dashboard

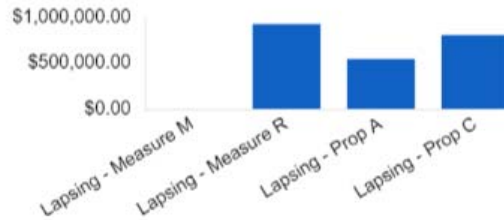
Martha Eros  
3102852542  
meros@beverlyhills.org

### # of Budget Requests



● Total Approved Projects - MM  
● Total Approved Projects - MR

### Lapsing Report



### Budget Requests by Fund Source



### Data Intake Section

[Budget Requests - Measure M](#)

[Budget Requests - Measure R](#)

[Budget Requests - Prop A](#)

[Budget Requests - Prop C](#)

[📄 Enter Budget Requests](#)

[📄 Actuals - \(Measure M\)](#)

[📄 Actuals - \(Measure R\)](#)

[📄 Actuals - \(Prop A\)](#)

[📄 Actuals - \(Prop C\)](#)

### Reports Section

[📄 Budget Report for Dashboard](#)

[📄 Lapsing Report - Beverly Hills](#)

[📄 City of Beverly Hills- TDA3](#)

[📄 8/1/2021 - Project Status Update](#)

# New Local Return Database Budget Request Input Form – Preview

**Fiscal Year \***

2020

**City \***

Beverly Hills

**Fund Source \***

Measure M

**Category Name \***

Public Transit Capital

**Sub Category**

205 - Bus Stop, Stations

**Project Type \***

CAP

**Project Title \***

TEST BUS STOP

**Project Description \***

TEST BUS STOP

THANK YOU!

## Questions?

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