



Metro

Los Angeles County  
Metropolitan Transportation  
Authority  
One Gateway Plaza  
3rd Floor Board Room  
Los Angeles, CA

## Board Report

---

**File #:** 2021-0511, **File Type:** Oral Report / Presentation

**Agenda Number:** 4.

---

**MEASURE M INDEPENDENT TAXPAYERS OVERSIGHT COMMITTEE  
SEPTEMBER 1, 2021**

**SUBJECT:** Oral Report on Local Return

**ACTION:** ORAL REPORT

**RECOMMENDATION**

RECEIVE Oral Report on Local Return

# Measure M Local Return

September 2021 update



Susan Richan and Chelsea Meister,  
Local Programming



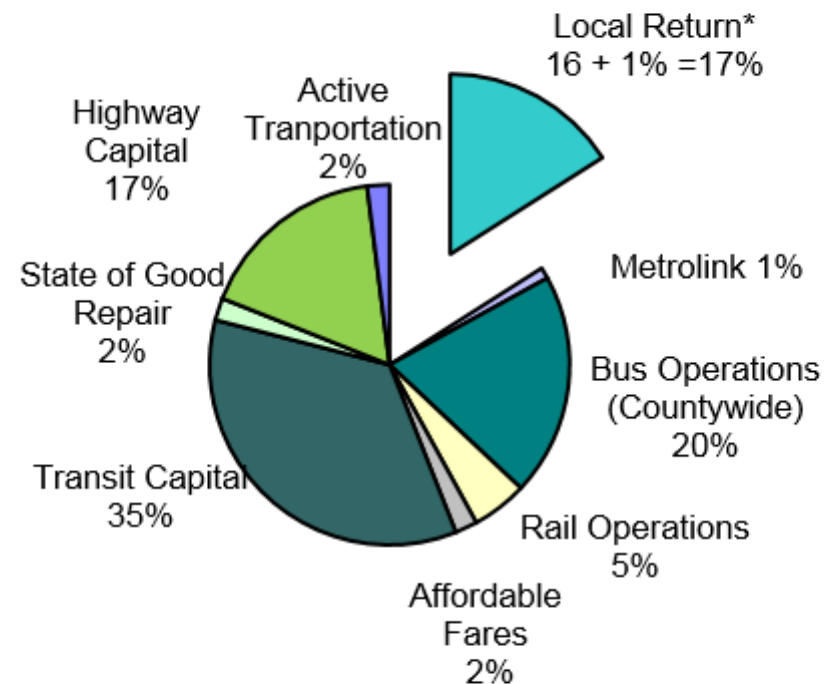
# Local Return (LR) – Measure M

- Measure M (approved in 2016 – funding started FY18)
  - 17% LR share (16% share plus 1% of the 1.5% off the top)
- Requires Assurances and Understanding agreement

- Jurisdictions are audited annually for compliance to **Measure M**  
Data from the LRMS  
(Formerly on the Form M-One and Form M-Two)

Due dates are the same for all LR:  
August 1 (budget) and  
October 15th (expenditures)

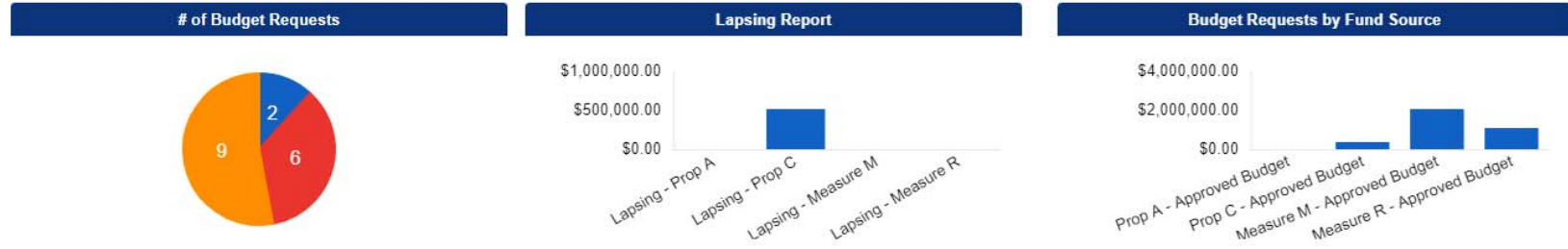
## MEASURE M



\*Local Return receives 1% from the 1.5% of the "off the top" Administration



# Local Return Managements System (LRMS) Dashboard Sample



### Data Intake Section

Enter Budget Requests

Actuals

Revenue Summary Form

8/1/2021 - Project Status Update

City of  TDA3

### Reports Section

[Budget Listings - Prop A](#)

[Budget Listings - Prop C](#)

[Budget Listings - Measure M](#)

[Budget Listings - Measure R](#)

Budget Report for Dashboard

Lapsing Report -

### Reference Section

Contacts File

Audit

### Historical Data

Prop A and C Budget and Actuals

Measure M Budget and Actuals

Measure R Budget and Actuals

# LRMS – Updates

## Meetings and due dates

- Audit Workshop was held July 27, 2021, via TEAMS meeting
- 8/1/21 Project Updates Table - to carryover FY21 projects into new FY22 was due August 1<sup>st</sup>. Data was uploaded to FY22 “reports” section
- Audit “Actuals” are due Oct 15, 2021, or by individual audit date, whichever comes first for each city

## LRMS upgrades/additions

- Capital Reserve compatibility and enhancement
- Audit section
  - Cities and staff can view audit findings in one clean and cohesive place
  - Auditors will eventually be given viewer-only access to the LRMS
- Revenue Summary Form
- Date Tracking for Actuals & 8/1 Reporting of Budget carry over

# FY21 Measure M Project Budget Breakdown – LRMS

**Approved Budget 2021**

**\$365,424.33K**

**Total No of Projects in 2021**

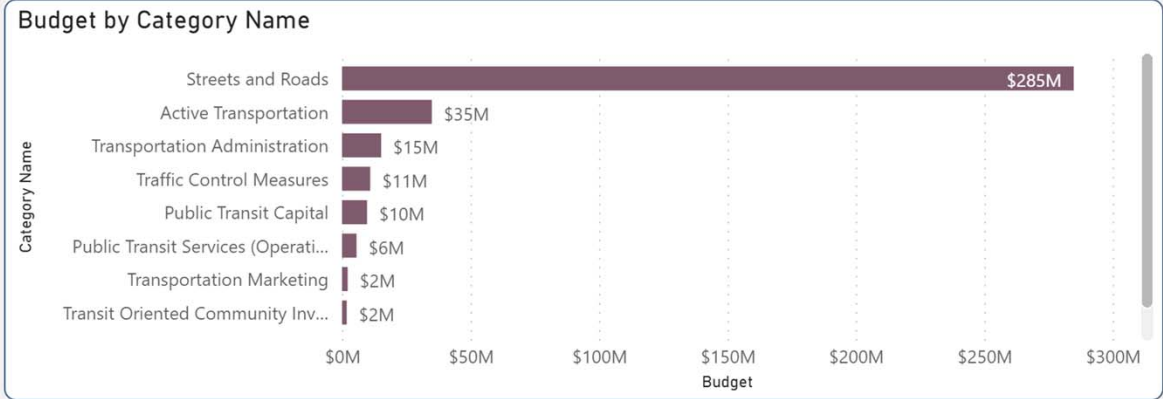
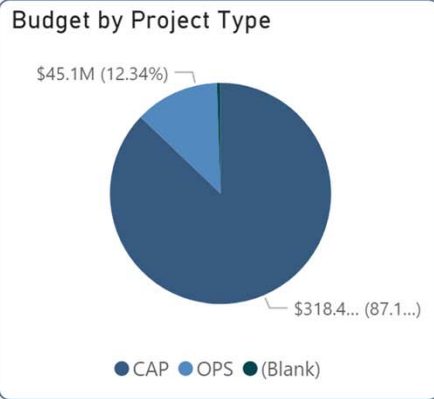
**0.55K**

Fiscal Year  
2021

Category Name  
All

Sub-Category  
All

Project Type  
All

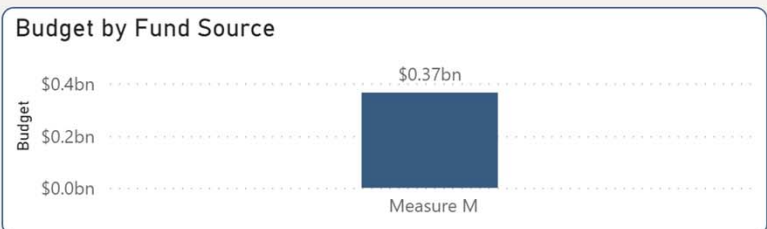
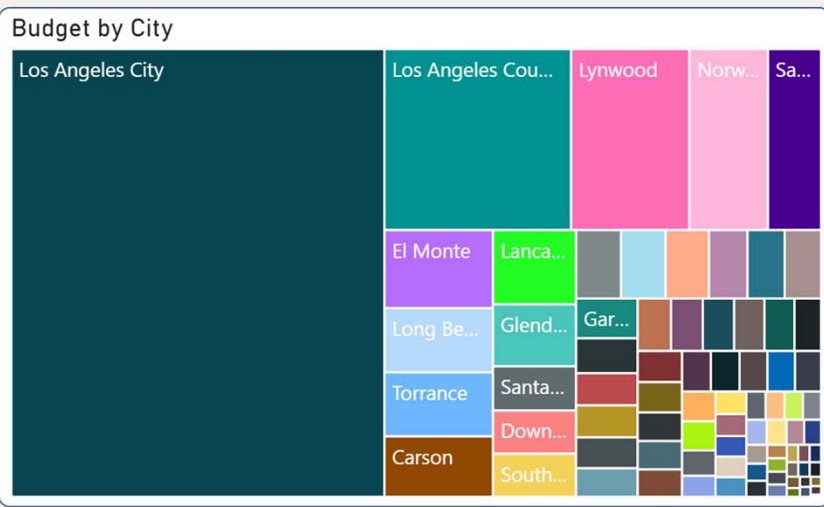


Fund Source  
Measure M

Subregion  
All

Board Member  
All

City  
 Search  
 Agoura Hills  
 Arcadia  
 Avalon  
 Azusa



THANK YOU!

## Questions?

Susan Richan

[richans@metro.net](mailto:richans@metro.net)

(213) 922-3017

Chelsea Meister

[meisterc@metro.net](mailto:meisterc@metro.net)

(213) 922-5638

