



Board Report

File #: 2025-0370, File Type: Contract

Agenda Number: 6.

PLANNING AND PROGRAMMING COMMITTEE JULY 16, 2025

SUBJECT: COUNTYWIDE PLANNING AND DEVELOPMENT BENCH, REGIONAL RAIL PLANNING AND ENVIRONMENTAL ON-CALL SERVICES BENCH, AND REGIONAL RAIL STRATEGIC FINANCIAL ADVISORY ON-CALL SERVICES BENCH

ACTION: APPROVE RECOMMENDATION

RECOMMENDATION

AUTHORIZE the Chief Executive Officer (CEO) to:

- A. EXECUTE Modification No. 1 to the Countywide Planning & Development Bench Contract Nos. PS95050000 through PS95050025 to increase the three-year base period funding amount by \$15 million, increasing the total Not-To-Exceed (NTE) cumulative base contract amount from \$30 million to \$45 million;
- B. EXECUTE Modification No. 4 to the Regional Rail Planning and Environmental On-Call Services Bench Contract Nos. AE56752000 through AE56752005 to exercise the second, one-year option term in the amount of \$2 million, increasing the total NTE cumulative contract amount from \$27 million to \$29 million and extending the period of performance from August 14, 2025, to August 13, 2026; and
- C. EXECUTE Modification No. 2 to the Regional Rail Strategic Financial Advisory On-Call Services Bench Contract Nos. PS66571-2000 through PS66571-2005 to exercise the first, one-year option term in the amount of \$1 million, increasing the total NTE cumulative contract amount from \$6.4 million to \$7.4 million and extending the period of performance from December 7, 2025, to December 6, 2026.

ISSUE

Countywide Planning & Development's (CP&D) three bench contracts are seeking Board authority to modify the authorized amount and/or to execute options to address both ongoing and increasing needs in light of major upcoming work, including the preparation for the Fédération Internationale de Football Association (FIFA) World Cup 2026, LA28 Games, cost benefit analysis for all projects, and the Measure M Decennial Review process. Although CP&D manages the three benches, multiple departments access and utilize these benches for high-priority and mission-critical projects as mentioned above.

BACKGROUND

CP&D uses these three bench contracts to expedite procurement and facilitate issuing task orders in a timely manner. In addition, executive leadership addresses high priority and critical mission activities such as aligning regional rail investments with long-term strategic objectives and navigating evolving funding landscapes.

CP&D Bench

In October 2023, the Board approved the award of 26 bench Contract Nos. PS95050000 through PS95050025 under the Countywide Planning & Development Bench for a three-year base term in the funding amount of \$30 million, and two, one-year options, in the funding amount of \$10 million for each option year, for a NTE cumulative total funding amount of \$50 million. The Board authorized the Chief Executive Officer to award and execute Task Orders within the total approved NTE funding limit of \$30.0 million. Staff have executed, to date, task orders and task order modifications totaling \$11.6 and \$17.4 pending task orders with \$1.1 million in authorized funding remaining.

CP&D manages this bench; however, multiple departments request access as task orders are awarded efficiently. The bench comprising eight disciplines is as follows: transportation planning, environmental planning, economic & financial analysis, sustainability/active transportation, demand modeling & geographic information system (GIS), research & surveying, parking management, and community design & land use.

Over the past one and a half years, the CP&D Bench has expedited technical studies (Attachment D). Many of the projects and studies listed in the bench contract categories, once identified, must be initiated and completed in a relatively short period. The CP&D Bench allows task orders to be awarded more efficiently since the initial qualification reviews have been completed.

Regional Rail Planning and Environmental On-Call Services Bench

In April 2019, the Board approved the award of 6 bench Contract Nos. AE5672000 through AE5672005 Regional Rail Planning and Environmental On-Call Services (PEOCS) Bench for a five-year base term in the funding amount of \$10 million, and two one-year options, in the funding amount of \$2 million for each option year, for a cumulative NTE total funding amount of \$14 million. The Board authorized the Chief Executive Officer to award and execute Task Orders within the total approved NTE funding limit of \$10 million.

The PEOCS Bench was established to support the Class 1 regional rail projects for commuter, intercity, and future high-speed rail service expansion within Los Angeles County, including conceptual planning, modeling, feasibility studies, station planning, preliminary engineering, and environmental clearance.

Due to the post-COVID resumption of activities and in preparation for the LA28 Games, the PEOCS bench exceeded demand expectations and had drawn down the \$10 million five-year base contract value sooner than expected, with requests from departments across the agency. In June 2023, the Board approved a \$15 million increase to the bench for the issuance of additional task orders to support the Regional Rail (now Passenger Rail Planning) Program. In June 2024, the Board

approved the exercise of the first, one-year option term, increasing the bench from \$25 million to \$27 million and extending the period of performance to August 13, 2025.

Regional Rail Strategic Financial Advisory On-Call Services Bench

In October 2020, the Board approved the award of 6 bench Contract Nos. PS66571-2000 through PS66571-2005 under the Regional Rail Strategic Financial Advisory On-Call Services (SFAOCS) Bench for a five-year base term in the funding amount of \$6 million, and two one-year options, in the funding amount of \$1 million for each option year, for a NTE cumulative total funding amount of \$8 million. The Board authorized the Chief Executive Officer to award and execute Task Orders within the total approved NTE funding limit of \$6.0 million. In May 2025, the Board approved a task order modification for \$400,000, increasing the overall NTE funding limit to \$6.4 million.

The current SFAOCS Bench went into effect October 23, 2020 to support the funding and delivery of capital projects under the Metro Regional Rail Program. At that time, base contracts, with two one-year option terms, were awarded to selected firms under two disciplines: Financial Advisory Support Services and Strategic Advisory/Advocacy Services.

These services are intended to provide innovative financial and strategic support for projects not funded under Measure M, such as Link Union Station Phase B and various grade separation and double-track projects. Task orders are funded through existing project budgets previously approved by the Board.

The on-call contracts enable the timely execution of financial and strategic advisory services that help close funding gaps and accelerate project delivery in collaboration with other passenger and freight rail stakeholders.

DISCUSSION

CP&D's three bench contracts are seeking Board authority to increase the authorized NTE amounts and/or to execute option terms to address both ongoing and increasing needs in light of upcoming work, including the FIFA World Cup, LA28 Games, cost benefit analysis for all projects, and the Measure M Decennial process. Although CP&D manages the three benches, outside departments access and utilize these benches for high-priority and mission-critical projects as mentioned above.. All LA28 Games efforts will be coordinated closely with Metro's Office of Strategic Innovation.

CP&D Bench

When the CP&D Bench was originally approved, staff notified the Board that they would return to request an increase in contract funding when the project changes or schedule accelerations exceeded our assumptions and exhausted the approved total contract base value before the end of the contract period . It has proven to be a very successful method of reducing staff resources expended on procuring service contracts and allowing for projects to be completed more efficiently.

Since the CP&D Bench was established in 2024, 14 task orders in five disciplines have been awarded, totaling \$11.6 million. Several task orders issued were in response to Board-directed initiatives, such as the Urban Greening Grant Program to provide effective heat mitigation strategies, Countywide BRT Technical Study to examine BRT improvements on all corridors, and the Business

Interruption Fund Assessment to analyze business corridors under construction. Others are for regulatory compliance, such as the Coordinated Plan Update to comply with Federal Section 5310, Grant Management Oversight process & procedure update for FTA policy compliance. The remaining task orders are for planning activities, such as environmental studies and station design, many of which are required to meet grant deadlines and/or to secure funding for future project phases, such as advanced design and construction.

Additionally, there are six task orders in process across the seven disciplines with a projected award amount totaling \$17.4 million, including the management-directed Accelerating Customer Experience initiative, efforts to meet the Board's goal of producing 10,000 housing units, time sensitive efforts related to the Games, and regulatory compliance, such as Union Station Accessibility Compliance Review & Technology & Parking Operations Study.

As a result, staff recommend increasing and accelerating the total funding value for the three-year base period from \$30 million to \$45 million with a total contract value of \$65 million for the CP&D Bench.

Regional Rail PEOCS Bench

To date, 11 task orders have been issued against the PEOCS Bench, totaling \$20.3 million (Attachment D). Four more task orders are anticipated to be issued during the Summer and Fall of 2025, at an estimated value of \$5.3 million (Attachment E). This would increase the total value of task orders issued to approximately \$25.6 million and use approximately 95% of the current PEOCS Bench capacity. Staff is requesting the approval of Recommendation B to exercise the option term and increase funding as a contingency for future Board and/or CEO initiatives.

PEOCS Authority Funding Total	\$ 27.0 million
Less Task Orders Issued (as of 5/22/25)	(\$ 20.3 million)
Less Additional Task Orders Anticipated (Summer/Fall 2025)	(\$ 5.3 million)
Remaining Balance	\$ 1.4 million

Regional Rail SFAOCS Bench

To date, seven task orders have been issued against the SFAOCS Bench, totaling almost \$6.4 million, leaving only \$14,520 of the total contract capacity remaining. This minimal remaining capacity is insufficient to support anticipated financial and strategic advisory needs in the coming fiscal year. Therefore, staff are seeking authority to exercise the option term to increase funding capacity.

Staff anticipate a need for grant evaluation support, as Metro continues to pursue competitive funding opportunities to close capital project funding gaps. Additionally, the SFAOCS consultants provide general financial and strategic advice that informs decision-making on complex funding and delivery strategies. These insights support executive leadership in aligning regional rail investments with long-term strategic objectives and navigating evolving funding landscapes. The contracts also support legislative coordination, policy analysis, and interagency engagement in collaboration with Metro's Government Relations team, ensuring a consistent and informed approach to external advocacy.

Staff recommend exercising the option term and increasing the contract capacity to ensure the continued availability of these specialized advisory services, avoiding disruption to active and planned work efforts, and maintaining flexibility to respond quickly to new funding opportunities and Board directives.

DETERMINATION OF SAFETY IMPACT

The approval of the staff recommendations will not have any impact on the safety of our customers and employees.

FINANCIAL IMPACT

The approval of the staff recommendations will have no impact on the FY26 budget. Funding for FY26 task orders is within the current approved CP&D budget. New task orders in FY26 will have an approved funding source before each task order is initiated. The Chief Planning Officer will be responsible for budgeting costs for FY26 and FY27.

Impact to Budget

The funding for each task order will vary based on the specific scope of work for each CP&D effort. The funding for these task orders is dependent upon the specific project, which can come from multiple CP&D cost centers and projects. Generally, Propositions A and C, Measure M, Measure R and the Transportation Development Act (TDA) Administration funds will be used for planning activities that are not eligible for Metro bus or rail capital and operations.

EQUITY PLATFORM

CP&D projects are designed and implemented with the requirement for community engagement to ensure that consideration and service to Equity-Focused Communities (EFC) and other impacted areas or population groups are included. All projects utilizing the CP&D Bench have been evaluated through the Metro Budget Equity Assessment Tool and EFC Budget Assessment during Metro's annual budget process. Furthermore, the Diversity and Economic Opportunity Department (DEOD) included requirements for Small Business Enterprise (SBE), Disabled Veteran Business Enterprise (DVBE) and Disadvantaged Business Enterprise (DBE) firms to propose as primes and for proposers to include on their teams as part of their submittal.

The CP&D Bench Contractors have made aggregate SBE commitments totaling 29.39% on 14 awarded TOs, which are at various stages of completion. The current level of SBE participation is 30.82%, exceeding the aggregate commitment by 1.43%. The Contractors also made aggregate DVBE commitments totaling 3.44% on the awarded task order, which are also at various stages of completion. The current level of DVBE participation is 3.07%, representing a collective shortfall of 0.37%. The two (2) federally funded TOs were awarded to two (2) SB Primes who made aggregate DBE commitments totaling 69.05%, which are at various stages of completion. The current level of DBE participation is 90.88%, exceeding the aggregate commitment by 21.83%. See Attachment C-1 for DEOD summaries of SBE, DVBE, and DBE goal attainment for each task order.

Each PEOCS bench prime consultant made an overall 25% Small Business Enterprise (SBE) and 3% Disabled Veteran Business Enterprise (DVBE) commitment on the Regional Rail Planning and Environmental On-Call Services task order contracts. To date, eleven (11) task orders have been awarded to six (6) different primes, and the overall SBE and DVBE achievement in meeting the SBE/DVBE commitments is based on the aggregate value of all task orders awarded to each prime consultant. See Attachment C-2 for DEOD summaries of SBE, DVBE, and DBE goal attainment for each prime consultant.

Each SFAOCS bench prime consultant made an overall 17% Small Business Enterprise (SBE) and 3% Disabled Veteran Business Enterprise (DVBE) commitment on the Strategic Financial Advisory On-Call Services task order contracts. To date, seven (7) task orders have been awarded to four (4) different primes, and the overall SBE and DVBE achievement in meeting the SBE/DVBE commitments is based on the aggregate value of all task orders awarded to each prime consultant. Sperry Capital, Inc. has not been awarded task orders to date. See Attachment C-3 for DEOD summaries of SBE, DVBE, and DBE goal attainment for each prime consultant.

VEHICLE MILES TRAVELED OUTCOME

VMT and VMT per capita in Los Angeles County are lower than national averages, the lowest in the SCAG region, and on the lower end of VMT per capita statewide, with these declining VMT trends due in part to Metro's significant investment in rail and bus transit.* Metro's Board-adopted VMT reduction targets align with California's statewide climate goals, including achieving carbon neutrality by 2045. To ensure continued progress, all Board items are assessed for their potential impact on VMT.

As part of these ongoing efforts, this item is expected to contribute to further reductions in VMT. Recommendations A, B and C will provide more time and funding capacity to award task orders for CP&D activities. The completed task orders will advance projects and support Metro's systemwide strategy to reduce VMT through CP&D activities that will benefit and further encourage transit ridership, ridesharing, and active transportation. Metro's Board-adopted VMT reduction targets were designed to build on the success of existing and future investments, and this item aligns with those objectives.

*Based on population estimates from the United States Census and VMT estimates from Caltrans' Highway Performance Monitoring System (HPMS) data between 2001-2019.

IMPLEMENTATION OF STRATEGIC PLAN GOALS

The staff recommendations support Metro CP&D's efforts to improve service reliability and mobility, plan for future service capacity, provide better network integration and transit connectivity through and within Los Angeles County.

Recommendations A, B, and C are consistent with the following strategic plan goals:

- Goal 1.1: Expand the transportation network and increase mobility for all uses;
- Goal 1.2: Improve LA County's overall transit network and assets;

- Goal 3.3: Genuine public and community engagement to achieve better mobility outcomes for the people of LA County;
- Goal 4.1: Work with partners to build trust and make decisions that support the goals of the Strategic Plan;
- Goal 5.1: Leverage funding and staff resources to accelerate the achievement of goals and initiatives prioritized in the Strategic Plan; and,
- Goal 5.2: Exercise good public policy judgment and sound fiscal stewardship.

ALTERNATIVES CONSIDERED

The Board could choose not to approve Recommendation A. The award of these CP&D task orders would then need to be pursued as separate procurements, which, for each task order, could potentially take many more months to complete. This result would limit CP&D's ability to respond quickly to needs and meet tight project delivery schedule constraints. Additionally, our experience has shown that the cost of professional service contracts is higher than two years ago. The increase to the CP&D three-year base term funding amount from \$30 million to \$45 million will provide sufficient capacity to issue task orders in a timely manner. Therefore, staff recommend that the Board approve Recommendation A.

The Board could choose not to approve Recommendations B and C. This is not recommended as the existing PEOCS bench expires August 13, 2025, and the SFAOCS bench expires December 6, 2025. Staff currently have several task orders in development, scheduled to be executed in the Summer and Fall of 2025. Without approval of Recommendations B and C to exercise the one-year option terms to the PEOCS and SFAOCS benches, Metro Regional Rail and Strategic Financial Planning would no longer be able to issue on-call task orders, some of which are for mission-critical planning and financial services efforts. Exercising the one-year option to the PEOCS and SFAOCS benches will provide additional time and funding capacity for future Board or CEO initiatives. Therefore, staff recommend that the Board also approve Recommendations B and C.

NEXT STEPS

Upon Board approval, staff will execute Modification No. 1 to the CP&D Bench Contract Nos. PS95050000 through PS95050025, Modification No. 4 to the Regional Rail PEOCS Bench Contract Nos. AE56752000 through AE56752005, and Modification No. 2 to the Regional Rail SFAOCS Bench Contract Nos. PS66571-2000 through PS66571-2005.

Staff will continue to issue task orders for specific work in the CP&D, PEOCS, and SFAOCS Benches. The applicable SBE, DVBE, and/or DBE goal requirements will be set for each task order. Staff will work with contractors to ensure they each fulfill their SBE and DVBE commitments

ATTACHMENTS

Attachment A-1 - Procurement Summary
Attachment A-2 - Procurement Summary
Attachment A-3 - Procurement Summary
Attachment B-1 - Contract Modification/Change Order Log

Attachment B-2 - Contract Modification/Change Order Log
Attachment B-3 - Contract Modification/Change Order Log
Attachment C-1 - DEOD Summary
Attachment C-2 - DEOD Summary
Attachment C-3 - DEOD Summary
Attachment D - Obligated Task Orders
Attachment E - Future Anticipated or Representative Task Orders

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Stephanie Wiggins
Chief Executive Officer

PROCUREMENT SUMMARY

COUNTYWIDE PLANNING & DEVELOPMENT BENCH / PS95050000-PS95050025

1.	Contract Numbers: PS95050000 - PS95050025			
2.	Contractors: AECOM Technical Services, Inc., Alta Planning + Design, Anil Verma Associates, Inc., Cambridge Systematics, Inc., CR Associates, Inc., ECONorthwest, Ernst & Young Infrastructure Advisors, LLC, Gensler, Gruen Associates, HNTB Corporation, Impact Sciences, Inc., Jacobs Engineering Group, Inc., Kimley-Horn & Associates, Inc., Michael Baker International, Morgner Construction Management, Mott MacDonald, LLC, Parsons Transportation Group, Inc., Raimi & Associates, Inc., Resource System Group, Inc., Steer Davies & Gleave Inc., STV Incorporated, Terry A. Hayes Associates, Inc., Toole Design Group Engineering, Inc., TransLink Consulting, LLC, Walker Consultants, Inc., and WSP USA, Inc.			
3.	Mod. Work Description: Increase the Not-To-Exceed (NTE) cumulative contract amount for the base term.			
4.	Contract Work Description Provide professional services across eight disciplines: transportation planning, environmental planning, economic and financial analysis, sustainability/active transportation, demand modeling and geographic information system, research and surveying, parking management, and community design and land use.			
5.	The following data is current as of: 6/3/25			
6.	Contract Completion Status		Financial Status	
	Contract Awarded:	10/26/23	Contract Award Amount:	Not-to-Exceed (NTE) \$30 million
	Notice to Proceed (NTP):	1/8/24	Total of Modifications Approved:	\$0
	Original Complete Date:	1/7/27	Pending Modifications (including this action):	\$15 million
	Current Est. Complete Date:	1/7/27	Current Contract Value (with this action):	NTE \$45 million
7.	Contract Administrator: Lily Lopez		Telephone Number: (213) 922-4639	
8.	Project Manager: Linnea Berg		Telephone Numbers: (213) 922-2815	

A. Procurement Background

This Board Action is to execute Modification No. 1 to the Countywide Planning & Development (CP&D) Bench Contract Nos. PS95050000 through PS95050025 to increase the three-year base period funding amount by \$15 million, increasing the total NTE cumulative contract amount from \$30 million to \$45 million.

These Contract Modifications will be processed in accordance with Metro's Acquisition Policy and the contract type is task order firm fixed unit rate.

On October 26, 2023, the Board approved the award of 26 bench Contract Nos. PS95050000 through PS95050025 under the Countywide Planning & Development Bench for a three-year base term in the funding amount of \$30 million, and two, one-year options, in the funding amount of \$10 million for each option year, for a NTE cumulative total funding amount of \$50 million.

No modification has been issued to date.

Refer to Attachment B-1 – Contract Modification/Change Order Log.

B. Cost Analysis

Work will be performed through the issuance of separate task orders. Each future task order RFP will contain a specific scope of services which will be competed with the firms within the discipline. The Bench contractors will propose according to the requirements in the task order and a cost/price analysis will be performed, as appropriate, before task orders are awarded.

PROCUREMENT SUMMARY
REGIONAL RAIL PLANNING AND ENVIRONMENTAL ON-CALL
SERVICES BENCH / AE56752000-AE56752005

1.	Contract Numbers: AE56752000 - AE56752005			
2.	Contractors: Gensler, HDR Engineering, Inc., CH2M Hill Inc. (Jacobs/CH2M), Mott MacDonald, LLC, STV Incorporated and WSP USA			
3.	Mod. Work Description : Exercise second, one-year option term.			
4.	Contract Work Description Provide planning and environmental on-call services.			
5.	The following data is current as of: 6/5/25			
6.	Contract Completion Status		Financial Status	
	Contract Awarded:	5/23/19	Contract Award Amount:	Not-to-Exceed (NTE) \$10,000,000
	Notice to Proceed (NTP):	N/A	Total of Modifications Approved:	\$17,000,000
	Original Complete Date:	8/13/25	Pending Modifications (including this action):	\$2,000,000
	Current Est. Complete Date:	8/13/26	Current Contract Value (with this action):	NTE \$29,000,000
7.	Contract Administrator: Andrew Conriquez		Telephone Number: (213) 922-3528	
8.	Project Manager: Jay Fuhrman		Telephone Numbers: (213) 547-4381	

A. Procurement Background

This Board Action is to execute Modification No. 4 to the Regional Rail Planning and Environmental On-Call Services Bench Contract Nos. AE56752000 through AE56752005 to exercise the second, one-year option term extending the period of performance from August 14, 2025 through August 13, 2026. This Contract Modification will increase the total NTE cumulative contract amount by \$2,000,000 from \$27,000,000 to \$29,000,000.

This Contract Modification will be processed in accordance with Metro's Acquisition Policy and the contract type is task order firm fixed unit rate.

On May 23, 2019, the Board approved the award of six task order-based on-call Contract Nos. AE56752000 through AE56752005 for Regional Rail Planning and Environmental On-Call Services for a five-year base term in the cumulative NTE amount of \$10,000,000.

Three modifications have been issued to date.

Refer to Attachment B-2 – Contract Modification/Change Order Log.

B. Cost Analysis

Work will be performed through the issuance of separate task orders. Firm fixed hourly rates were negotiated and established when the contracts were awarded. Proposals submitted for each task order will be subjected to cost analysis, technical analysis, fact finding, and negotiations to determine the fairness and reasonableness of price.

PROCUREMENT SUMMARY
REGIONAL RAIL STRATEGIC FINANCIAL ADVISORY ON-CALL
SERVICES BENCH / PS66571-2000-PS66571-2005

1.	Contract Number: PS66571-2000 – PS66571-2005			
2.	Contractors: Deloitte Transactions and Business Analytics LLP, Ernst & Young Infrastructure Advisors, LLC, InfraStrategies LLC, Sperry Capital, Inc., and WSP USA, Inc.			
3.	Mod. Work Description : Exercise first, one-year option term.			
4.	Contract Work Description Provide financial advisory and strategic advisory/advocacy on-call services.			
5.	The following data is current as of : 6/5/25			
6.	Contract Completion Status		Financial Status	
	Contract Awarded:	10/23/20	Contract Award Amount:	Not-to-Exceed (NTE) \$6,000,000
	Notice to Proceed (NTP):	N/A	Total of Modifications Approved:	\$400,000
	Original Complete Date:	12/6/25	Pending Modifications (including this action):	\$1,000,000
	Current Est. Complete Date:	12/6/26	Current Contract Value (with this action):	NTE \$7,400,000
7.	Contract Administrator: Samira Baghdikian		Telephone Number: (213) 922-1033	
8.	Project Manager: Craig Hoshijima		Telephone Numbers: (213) 547-4290	

A. Procurement Background

This Board Action is to execute Modification No. 2 to the Regional Rail Strategic Financial Advisory On-Call Services Contract Nos. PS66571-2000 through PS66571-2005 to exercise the first, one-year option term extending the period of performance from December 7, 2025 through December 6, 2026. This Contract Modification will increase the total NTE cumulative contract amount by \$1,000,000 from \$6,400,000 to \$7,400,000.

This Contract Modification will be processed in accordance with Metro's Acquisition Policy and the contract type is task order firm fixed unit rate.

On October 23, 2020, the Board approved the award of six task order-based on-call Contract Nos. PS66571-2000 through PS66571-2005 for Regional Rail Strategic

Financial Advisory On-Call Services for a five-year base term in the cumulative NTE amount of \$6,000,000.

One modification has been issued to date.

Refer to Attachment B-3 – Contract Modification/Change Order Log.

B. Cost Analysis

Work will be performed through the issuance of separate task orders. Firm fixed hourly rates were negotiated and established when the contracts were awarded. Proposals submitted for each task order will be subjected to cost analysis, technical analysis, fact finding, and negotiations to determine the fairness and reasonableness of price.

CONTRACT MODIFICATION/CHANGE ORDER LOG

COUNTYWIDE PLANNING & DEVELOPMENT (CP&D) BENCH

PS95050000 - PS95050025

Mod. No.	Description	Status (approved or pending)	Date	Amount
1	Increase base term NTE cumulative funding amount	Pending	Pending	\$15,000,000
	Modification Total:			\$15,000,000
	Original Contract:		10/26/23	\$30,000,000
	Total:			\$45,000,000

CONTRACT MODIFICATION/CHANGE ORDER LOG

REGIONAL RAIL PLANNING AND ENVIRONMENTAL ON-CALL SERVICES BENCH / AE56752000-AE56752005

Mod. No.	Description	Status (approved or pending)	Date	Amount
1	SP-19 Ordering (Indefinite Delivery/Quantity Contracts) deleted and added Exhibit I – Supplemental Ordering Process.	Approved	11/7/19	\$0
2	Increase cumulative Not-To-Exceed (NTE) contract amount	Approved	6/22/23	\$15,000,000
3	Exercise first, one-year option term extending the period of performance (POP) through 8/13/25.	Approved	6/20/24	\$2,000,000
4	Exercise second, one-year option term extending the POP through 8/13/26.	Pending	Pending	\$2,000,000
	Modification Total:			\$19,000,000
	Original Contract:		5/23/19	\$10,000,000
	Total:			\$29,000,000

CONTRACT MODIFICATION/CHANGE ORDER LOG

REGIONAL RAIL STRATEGIC FINANCIAL ADVISORY ON-CALL SERVICES BENCH / PS66571-2000-PS66571-2005

Mod. No.	Description	Status (approved or pending)	Date	Amount
1	Increase cumulative Not-To-Exceed (NTE) contract amount.	Approved	5/19/25	\$400,000
2	Exercise first, one-year option term extending the period of performance through 12/6/26.	Pending	Pending	\$1,000,000
	Modification Total:			\$1,400,000
	Original Contract:		10/23/20	\$6,000,000
	Total:			\$7,400,000

DEOD SUMMARY

COUNTYWIDE PLANNING & DEVELOPMENT BENCH / PS95050000 TO PS95050025

A. Small Business Participation

The Diversity and Economic Opportunity Department (DEOD) reviews each task order (TO) RFP issued under the County-wide Planning and Development (CPD) Bench to determine a contract-specific goal for planning, architectural and engineering services. A Disadvantaged Business Enterprise (DBE) (Federal funding), or Small Business Enterprise (SBE) / Disabled Veteran Business Enterprise (DVBE) (Non-Federal funding) goal may be established based on the mix of funding source and scope of work for each respective TO. Bench participants are required to meet the SBE/DVBE goal to be considered for award. If a DBE goal is established, the Bench participant is to meet the goal or demonstrate good faith efforts to be considered for award.

To date, fourteen (14) task orders have been awarded to twelve (12) primes on the bench. Twelve (12) TO's were non-federally funded and SBE/DVBE goals were established. Two (2) TO's were federally funded, and a DBE goal was established. The CPD bench is not subject to set-aside as none of the disciplines have more than 3 SBE firms. However, two (2) TO's were awarded to self-performing DBE and SBE Primes. Two (2) of the awarded TOs are meeting or exceeding their SBE/DVBE commitment(s).

The CPD Bench Contractors have made aggregate SBE commitments totaling 29.39% on the awarded TOs which are at various stages of completion. The current level of SBE participation is 30.82%, exceeding the aggregate commitment by 1.43%. The Contractors also made aggregate DVBE commitments totaling 3.44% on the awarded task order which are also at various stages of completion. The current level of DVBE participation is 3.07%, representing a collective shortfall of 0.37%. The two (2) federally funded TO's, were awarded to two (2) SB Primes who made aggregate DBE commitments totaling 69.05%, which are at various stages of completion. The current level of DBE participation is 90.88%, exceeding the aggregate commitment by 21.83%.

Several TOs listed in the tables below have zero participation because they were recently awarded, and no payments have been reported yet. For those TOs that are in shortfall, DEOD has been in contact with the CPD Bench Contractors and have reviewed their updated mitigation strategies to ensure compliance with Metro's small business requirements. To facilitate monitoring efforts, Project Managers and Contract Administrators also have access to Metro's web-based compliance monitoring system to track (real-time) small business participation for all TOs issued.

To-date Metro has not awarded task orders to Anil Verma Associates, Cambridge Systematics, Chen Ryan Associates, ECONorthwest, ERNST & Young Infrastructure Advisors, Gensler Architecture, Design & Planning, Gruen Associates, Impact Sciences, Michael Baker International, Inc., Raimi & Associates, STV Incorporated, Terry A. Hayes Associates, Toole Design Group, and WSP USA.

Staff will continue to work with each prime consultant team to ensure they meet or exceed the DBE, SBE and DVBE commitments by the completion of the program.

**Task Orders Awarded to AECOM Technical Services, Inc.:
PS127773-9505**

	SBE Contractor(s)	% Commitment	% Participation
1.	GCAP Services, Inc.	30.01%	0.00%
	Total	30.01%	0.00%

	DVBE Contractor(s)	% Commitment	% Participation
1.	Casamar Group, LLC	3.05%	0.00%
	Total	3.05%	0.00%

**Task Orders Awarded to Alta Planning + Design (APD):
PS123210-9505001**

	SBE Contractor(s)	% Commitment	% Participation
1.	Foursquare Integrated Transportation Planning	27.34%	55.59%
	Total	27.34%	55.59%

	DVBE Contractor(s)	% Commitment	% Participation
1.	MA Engineering	3.17%	0.00%
	Total	3.17%	0.00%

**Task Orders Awarded to HNTB Corporation (HNTB):
PS126761-9505002**

	SBE Contractor(s)	% Commitment	% Participation
1.	Cityworks Design	30.03%	14.43%
	Total	30.03%	14.43%

	DVBE Contractor(s)	% Commitment	% Participation
1.	Virtek Company	5.32%	0.00%
	Total	3.10%	0.00%

**Task Orders Awarded to Jacobs Engineering Group, Inc.:
PS121752-9505001**

	SBE Contractor(s)	% Commitment	% Participation
1.	Deborah Murphy Urban Design + Planning	8.10%	7.62%

2.	Estolano Advisors	26.29%	22.63%
	Total	34.39%	30.25%

	DVBE Contractor(s)	% Commitment	% Participation
1.	Craftwater Engineering	3.65%	0.00%
	Total	3.65%	0.00%

PS127021-9505001

	SBE Contractor(s)	% Commitment	% Participation
1.	Arellano Associates, LLC	37.74%	18.78%
	Total	37.74%	18.78%

	DVBE Contractor(s)	% Commitment	% Participation
1.	MA Engineering	3.43%	0.00%
	Total	3.43%	0.00%

PS128946-9505002

	SBE Contractor(s)	% Commitment	% Participation
1.	Estolano Advisors	15.68%	0.00%
2.	Here Design Studio, LLC	25.54%	0.00%
	Total	41.22%	0.00%

	DVBE Contractor(s)	% Commitment	% Participation
1.	MA Engineering	3.43%	0.00%
	Total	3.43%	0.00%

Task Orders Awarded to Kimley-Horn & Associates, Inc. (KHA):

PS124089-9505001

	SBE Contractor(s)	% Commitment	% Participation
1.	Here Design Studio LLC	8.11%	7.93%
2.	System Metrics Group, Inc.	5.96%	0.00%
3.	TransLink Consulting, LLC	7.93%	28.92%
	Total	22.00%	36.85%

	DVBE Contractor(s)	% Commitment	% Participation
1.	MA Engineering	3.02%	0.00%
	Total	3.17%	0.00%

Task Orders Awarded to Morgner Technology Management (MTM):

PS129354-9505001

	DBE Contractor(s)	% Commitment	% Participation
1.	Morgner Technology Management (SB Prime)	30.02%	0.00%
2.	Community Connections, LLC	13.29%	0.00%
	Total	43.31%	0.00%

**Task Orders Awarded to Mott MacDonald, LLC (Mott):
PS122779-9505001**

	SBE Contractor(s)	% Commitment	% Participation
1.	AIMTD LLC	2.85%	0.00%
2.	FPL and Associates, Inc.	10.21%	5.52%
3.	JCL Consulting Group, Inc.	1.57%	0.00%
4.	Terry A. Hayes Associates, Inc.	4.29%	
5.	Transportation Management & Design, Inc.	8.52%	
	Total	27.44%	30.25%

	DVBE Contractor(s)	% Commitment	% Participation
1.	The Lebaugh Group	8.52%	0.00%
	Total	8.52%	0.00%

**Task Orders Awarded to Parsons Transportation Group, Inc. (PTG):
AE124849-9505001**

	SBE Contractor(s)	% Commitment	% Participation
1.	PacRim Engineering	24.24%	33.51%
	Total	24.24%	33.51%

	DVBE Contractor(s)	% Commitment	% Participation
1.	Conaway Geomatics	4.69%	12.63%
	Total	4.69%	12.63%

**Task Orders Awarded to Resource System Group, Inc. (RSG):
PS123403-9505**

	SBE Contractor(s)	% Commitment	% Participation
1.	Anik Inc.	40.57%	43.51%
	Total	40.57%	43.51%

	DVBE Contractor(s)	% Commitment	% Participation
1.	Sam Scully Staffing, Inc.	3.10%	3.43%
	Total	3.10%	3.43%

**Task Orders Awarded to Steer Davies & Gleave Inc. (SDG):
PS123034-9505001**

	SBE Contractor(s)	% Commitment	% Participation
1.	Estolano Advisors	26.17%	23.55%
2.	Chen Ryan Associates	9.95%	9.72%
	Total	36.12%	33.27%

	DVBE Contractor(s)	% Commitment	% Participation
1.	Soar Environmental Consulting	7.93%	7.75%
	Total	7.93%	7.75%

**Task Orders Awarded to TransLink Consulting, LLC (TransLink):
PS123926-9505**

	DBE Contractor(s)	% Commitment	% Participation
1.	TransLink Consulting, Inc. (SB Prime)	42.94%	42.06%
2.	Arellano Associates, LLC	48.40%	48.32%
	Total	91.34%	90.38%

**Task Orders Awarded to Walker Consultants, Inc. (WCI):
PS125865-9505001**

	SBE Contractor(s)	% Commitment	% Participation
1.	AVS Consulting, Inc.	17.00%	11.45%
	Total	17.00%	11.45%

	DVBE Contractor(s)	% Commitment	% Participation
1.	Nova Services	3.10%	3.66%
	Total	3.10%	3.66%

B. Living Wage and Service Contract Worker Retention Policy Applicability

The Living Wage and Service Contract Worker Retention Policy is not applicable to this modification.

C. Prevailing Wage Applicability

Prevailing Wage requirements are not applicable to this modification.

D. Project Labor Agreement/Construction Careers Policy

Project Labor Agreement/Construction Careers Policy is not applicable to this Contract. PLA/CCP is applicable only to construction contracts that have a construction related value in excess of \$2.5 million.

DEOD SUMMARY

**REGIONAL RAIL PLANNING AND ENVIRONMENTAL ON-CALL
SERVICES BENCH / AE56752000 TO AE56752005**

A. Small Business Participation

Each prime consultant made an overall 25% Small Business Enterprise (SBE) and 3% Disabled Veteran Business Enterprise (DVBE) commitment on the Regional Rail Planning and Environmental On-Call Services task order contracts. To date eleven (11) task orders have been awarded to six (6) different primes and the overall SBE and DVBE achievement in meeting the SBE/DVBE commitments is based on the aggregate value of all task orders awarded to each prime consultant.

1. Gensler (Gensler):

Gensler has been awarded three (3) task orders to date, and the current overall participation is 22.87% SBE and 0% DVBE, representing shortfalls of both the SBE and DVBE commitment of 1.13% and 3%, respectively. Gensler listed eight (8) SBE and DVBE subcontractors to perform on their task order. Gensler reported it expects the shortfall to be mitigated by the end of the project.

Overall Small Business Commitment	24% SBE 3% DVBE	Overall Small Business Participation	22.87% SBE 0.00% DVBE
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	SBE Contractor(s)	% Utilization Commitment	% Participation
1.	Arellano Associates	1.32%	1.46%
2.	Claris Strategy, Inc.	0.47%	0.76%
3.	Horton Lees Brogden Lighting Design, Inc.	1.33%	2.67%
4.	Kilograph	2.35%	3.27%
5.	PBS Engineers, Inc.	1.84%	4.66%
6.	RAW International	5.54%	7.17%
7.	Turner Engineering Corporation	1.80%	2.88%
	Total	14.65%	22.87%

2. HDR Engineering (HDR):

HDR has been awarded one task order to date, and the current overall participation is 24.51% SBE and 3.01% DVBE, exceeding both the SBE and DVBE commitments by 0.51% and 01%, respectively. HDR listed two (2) SBE and DVBE subcontractors to perform on their task order.

Overall Small Business Commitment	24% SBE 3% DVBE	Overall Small Business Participation	24.51% SBE 3.01% DVBE
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	SBE Contractor(s)	% Utilization Commitment	% Participation
1.	Redman Consulting, LLC	24.18%	24.51%
	Total	24.18%	24.51%

	DVBE Contractor(s)	% Utilization Commitment	% Participation
1.	Amheart Solutions	2.97%	3.01%
	Total	2.97%	3.01%

3. Jacobs Engineering Group (Jacobs):

Jacobs has been awarded two task orders to date, and the current overall participation is 20.53% SBE and 1.28% DVBE, representing shortfalls of both the SBE and DVBE commitment by 3.47% and 1.72%, respectively. Jacobs listed six (6) SBE and DVBE subcontractors to perform on their task orders. Jacobs contends, and is concurred by Metro's project manager, that significant portions of the DVBE's work is contained on upcoming invoices. Jacobs further contends that the work contained in modification 10 will bring Jacobs to fulfilling their commitment.

Overall Small Business Commitment	24% SBE 3% DVBE	Overall Small Business Participation	20.53% SBE 1.28% DVBE
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	SBE Contractor(s)	% Utilization Commitment	% Participation
1.	Arellano Associates, LLC	1.06%	1.08%
2.	Deborah Murphy Urban Design + Planning	0.28%	0.11%
3.	Here Design Studio, LLC	0.95%	12.92%
4.	Translink Consulting	2.40%	5.69%
5.	Wagner Engineering & Survey, Inc.	0.64%	0.73%
	Total	5.33%	20.53%

	DVBE Contractor(s)	% Utilization Commitment	% Participation
1.	Leland Saylor Associates	0.96%	1.28%
	Total	0.96%	1.28%

4. Mott MacDonald, LLC (Mott):

Mott has been awarded two task orders to date, and the current overall participation is 37.09% SBE and 2.72% DVBE, exceeding the SBE commitment by 13.09% and representing a 0.20% shortfall of the DVBE commitment. Mott has a shortfall mitigation plan on file and contends that the shortfall is result of The LeBaugh Group, Inc. having recently commenced work in May 2025. Mott further contends that the DVBE is expected to perform through the remainder of the task order (November 2025). Mott listed nine (9) SBE and DVBE subcontractors to perform on their task orders.

Overall Small Business Commitment	24% SBE 3% DVBE	Overall Small Business Participation	37.09% SBE 2.72% DVBE
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	SBE Contractor(s)	% Utilization Commitment	% Participation
1.	BA, Inc.	9.17%	1.89%
2.	Cross-Spectrum Acoustics	1.00%	6.55%
3.	Pacific Railway Enterprises, Inc.	4.51%	0.27%
4.	Paleo Solutions	2.65%	1.97%
5.	Terry A. Hayes Associates	8.60%	8.94%
6.	Watearth, Inc.	2.75%	2.73%
7.	Zephyr UAS, Inc.	9.71%	14.74%
	Total	38.39%	37.09%

	DVBE Contractor(s)	% Utilization Commitment	% Participation
1.	Leland Saylor Associates	3.16%	2.72%
2.	The LeBaugh Group, Inc. (Added)	3.03%	0.00%
	Total	6.19%	2.72%

5. STV Incorporated (STV):

STV has been awarded one task order to date, and the current overall participation is 17.44% SBE and 3.43% DVBE, representing a shortfall of the SBE commitment by 6.56% and exceeding the DVBE commitment by 0.43%. STV listed five (5) SBE and DVBE subcontractors to perform on their task order. STV contends, and is concurred by Metro's project manager, that the shortfall is due to the timing of tasks to be performed by SBEs and DVBEs. Many of the scopes to be performed by SBEs and DVBEs are upcoming and STV claims they will fulfill their commitments by the end of Task Order 1.

Overall Small Business Commitment	24% SBE 3% DVBE	Overall Small Business Participation	17.44% SBE 3.43% DVBE
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	SBE Contractor(s)	% Utilization Commitment	% Participation
1.	Arellano Associates, LLC	6.07%	8.05%
2.	Here Design Studio, LLC	8.35%	7.88%
3.	Lenax Construction Services, Inc.	6.52%	0.97%
4.	Terry A. Hayes Associates	7.36%	0.54%
	Total	28.30%	17.44%

	DVBE Contractor(s)	% Utilization Commitment	% Participation
1.	The Lebaugh Group	3.68%	3.43%
	Total	3.68%	3.43%

6. WSP USA, Inc. (WSP):

WSP has been awarded two task orders to date, and the current overall participation is 29.89% SBE and 3.40% DVBE, exceeding both the SBE and DVBE commitments by 5.89% and 0.40%, respectively. STV listed three (3) SBE and DVBE subcontractors to perform on their task order.

Overall Small Business Commitment	24% SBE 3% DVBE	Overall Small Business Participation	29.89% SBE 3.40% DVBE
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	SBE Contractor(s)	% Utilization Commitment	% Participation
1.	Peak Consulting Group, LLC	4.20%	8.00%
2.	Praxis HR LLC	17.97%	21.89%
	Total	22.17%	29.89%

	DVBE Contractor(s)	% Utilization Commitment	% Participation
1.	OhanaVets, Inc.	2.19%	3.40%
	Total	2.19%	3.40%

Staff will continue to work with each prime consultant team to ensure they meet or exceed the SBE/DVBE commitments by the completion of the program.

B. Living Wage and Service Contract Worker Retention Policy Applicability

The Living Wage and Service Contract Worker Retention Policy is not applicable to this modification.

C. Prevailing Wage Applicability

Prevailing Wage requirements are applicable to this modification. DEOD will monitor contractors' compliance with the State of California Department of Industrial Relations (DIR), California Labor Code, and, if federally funded, the U S Department of Labor (DOL) Davis Bacon and Related Acts (DBRA).

D. Project Labor Agreement/Construction Careers Policy

Project Labor Agreement/Construction Careers Policy is not applicable to this Contract. PLA/CCP is applicable only to construction contracts that have a construction related value in excess of \$2.5 million.

DEOD SUMMARY

REGIONAL RAIL STRATEGIC FINANCIAL ADVISORY ON-CALL
SERVICES / PS66571-2000 TO PS66571-2005**A. Small Business Participation**

Each prime consultant made an overall 17% Small Business Enterprise (SBE) and 3% Disabled Veteran Business Enterprise (DVBE) commitment on the Strategic Financial Advisory On-Call Services task order contracts. To date seven (7) task orders have been awarded to four (4) different primes and the overall SBE and DVBE achievement in meeting the SBE/DVBE commitments is based on the aggregate value of all task orders awarded to each prime consultant. Sperry Capital, Inc has not been awarded task orders to date.

1. Deloitte Transactions and Business Analytics LLP (Deloitte):

Deloitte has been awarded two (2) task orders to date, and the current overall participation is 0% SBE and 0% DVBE, representing shortfalls of both the SBE and DVBE commitment of 17% and 0%, respectively. Deloitte contends that it has not included SBE or DVBE participation to date, due to the specific nature in the scope of work, to which Metro's project manager concurred. Deloitte further contends that it intends to include the SBE/DVBE partners for future opportunities, where there is scope alignment.

Overall Small Business Commitment		17% SBE 6% DVBE	Overall Small Business Participation	0.00% SBE 0.00% DVBE
	SBE Contractor(s)		% Commitment	% Participation
1.	SHA Analytics		10.00%	0.00%
2.	Morgner Construction Mgmt		7.00%	0.00%
	Total		17.00%	0.00%

	DVBE Contractor(s)	% Commitment	% Participation
1.	Virtek	3.00%	0.00%
2.	OCMI, Inc	3.00%	0.00%
	Total	6.00%	0.00%

2. Ernst & Young LLP Infrastructure Advisors, LLC (Ernst):

Ernst has been awarded one task order to date, and the current overall participation is 9.65% SBE and 1.93% DVBE, representing shortfalls of both the SBE and DVBE commitments by 7.35% and 1.07%, respectively. Ernst listed three (3) SBE and DVBE subcontractors to perform on their task order. Ernst contends that the shortfall is due to tasks assigned to its SBE subcontractor (BAE) later being deemed not

needed by Metro, which was concurred by Metro's project manager. Ernest further reported that its DVBE Alexander King was unable to perform its assigned work due to a lack of sufficient resources. Ernst reported that it has met with both firms to identify additional scope in their current task order, to help mitigate the shortfall, and will also identify other possible subcontracting opportunities by coordinating with Metro's project manager team.

Overall Small Business Commitment		17.14% SBE 3.04% DVBE	Overall Small Business Participation	9.65% SBE 1.93% DVBE
	SBE Contractor(s)		% Commitment	% Participation
1.	BAE Urban Economics		14.46%	6.73%
2.	SHA Analytics, LLC		3.42%	2.92%
	Total		17.88%	9.65%

	DVBE Contractor(s)	% Commitment	% Participation
1.	Alexander King Advisors, LLC	3.06%	1.93%
	Total	3.06%	1.93%

3. InfraStrategies, LLC:

InfraStrategies has been awarded one task order to date, and the current overall participation is 0% SBE and 3.82% DVBE, representing a 18.57% shortfall of the SBE commitment. InfraStrategies listed one (1) DVBE subcontractor to perform on their task order. InfraStrategies contends that the proposed scope for the SBE have not been requested to date. InfraStrategies also contends that it is committed to engaging its SBE subcontractor as future work becomes available for the services the firm provides.

Overall Small Business Commitment		18.57% SBE 3.34% DVBE	Overall Small Business Participation	0.00% SBE 3.82% DVBE
	SBE Contractor(s)		% Utilization Commitment	% Participation
1.	SHA Analytics, LLC		18.37%	0.00%
	Total		18.37%	0.00%

	DVBE Contractor(s)	% Utilization Commitment	% Participation
1.	Wahrenbrock Captial	3.64%	3.82%
	Total	3.64%	3.82%

4. WSP USA, Inc. (WSP):

WSP has been awarded three task orders to date, and the current overall participation is 26.98% SBE and 0.64% DVBE, exceeding the SBE commitment by 9.98% and representing a 2.57% shortfall of the DVBE commitment. WSP listed four (4) SBE and DVBE subcontractors to perform on their task order. WSP contends that STV has identified upcoming scope for DVBE participation as originally committed. STV reported that the shortfall will be mitigated by March 2026.

Overall Small Business Commitment		17.00% SBE 3.21% DVBE	Overall Small Business Participation	26.98% SBE 0.64% DVBE
	SBE Contractor(s)		% Utilization Commitment	% Participation
1.	Akima Consulting, LLC		2.91%	0.51%
2.	Lee Andrews Group, Inc.		19.34%	23.26%
3.	Trifiletti Consutling, Inc.		8.57%	3.21%
	Total		30.82%	26.98%

	DVBE Contractor(s)		% Utilization Commitment	% Participation
1.	OhanaVets, Inc.		7.02%	0.64%
	Total		7.02%	0.64%

Staff will continue to work with each prime consultant team to ensure they meet or exceed the SBE/DVBE commitments by the completion of the program.

B. Living Wage and Service Contract Worker Retention Policy Applicability

The Living Wage and Service Contract Worker Retention Policy is not applicable to this modification.

C. Prevailing Wage Applicability

Prevailing Wage requirements are not applicable to this modification.

D. Project Labor Agreement/Construction Careers Policy

Project Labor Agreement/Construction Careers Policy is not applicable to this Contract. PLA/CCP is applicable only to construction contracts that have a construction related value in excess of \$2.5 million.

ATTACHMENT D OBLIGATED TASK ORDERS		
CP&D BENCH, REGIONAL RAIL (RR) PLANNING & ENVIRONMENTAL ON-CALL SERVICES BENCH (PEOCS) RR STRATEGIC FINANCIAL ADVISORY ON-CALL SERVICES BENCH (FAOCS) -- as of June 2025		
CP&D Bench Obligated and In Process Task Orders		
Task Order Number	Description	Bench
PS121752-9505	Urban Greening Grant Program	CP&D Bench
PS122779-9505	Countywide BRT Technical Study	CP&D Bench
PS123034-9505	Business Interruption Fund (BIF) Assessment	CP&D Bench
PS123210-9505	MBS Station Evaluation and Consultant Services	CP&D Bench
PS123403-9505	Fall 2024 Customer Survey	CP&D Bench
PS123926-9505	Coordinated Plan Update for 2025-2028	CP&D Bench
PS124089-9505	NoHo Rail Feasibility Study	CP&D Bench
AE124849-9505	Monrovia Station Ped Crossing Improvements	CP&D Bench
PS125865-9505	East San Fernando Valley Parking Analysis	CP&D Bench
PS126761-9505	Multimodal Project Planning Methodology	CP&D Bench
PS127021-9505	I-105 ExpressLanes segment 2/3 equity assessment	CP&D Bench
PS127773-9505	GMO Process & Procedure Update	CP&D Bench
PS128946-9505	Urban Wilderness Access Feasibility Plan & Transit to Parks Regional Collaboration	CP&D Bench
PS129354-9505	Capture Value Support	CP&D Bench
TBD	Accelerating Customer Experience	CP&D Bench
TBD	Regional Kit of Parts for Venue Access Activation & Temporary Mobility Hub	CP&D Bench
TBD	Union Station Accessibility Compliance Review & Technology & Parking Operations Study	CP&D Bench
TBD	Wayfinding Mobile App	CP&D Bench
TBD	Financial Feasibility Review Analysis Support for Metro 10K Sites	CP&D Bench
TBD	Design ReviewSupport for Metro 10K Sites	CP&D Bench
RR Planning and Environmental On-Call Services (PEOCS) Bench Obligated Task Orders		
Task Order Number	Description	Bench
AE56752007-TO1	Systemwide Station Design Standards- Kits of Parts	PEOCS
AE56752006-TO1	Antelope Valley Line Improvements Environmental Assessment and Technical Study	PEOCS
AE182891000	East San Fernando Valley/Metro G Line Transfer Station Improvements	PEOCS
AE56752008-TO1	Los Angeles Union Station - Glendale-Burbank Corridor Study	PEOCS
AE56752009-TO1	Tunnel 25 Freeway Runoff Drainage Study	PEOCS
AE56752010-TO2	LA 2028 Games Mobility Concept Plan (MCP)	PEOCS
PS67476-56752	Metrolink Central Maintenance Facility Noise and Vibration	PEOCS
AE56752005-TO1	Strategic Plan Update	PEOCS
AE56752012-TO2	7th Street/Metro Center Station Updates A&E Options 1 and 2	PEOCS
AE56752013-TO1	Pico Rivera Rail Station Feasibility Study	PEOCS
AE56752014-TO2	LA General Medical Center Metrolink Station - PAED	PEOCS
RR Strategic Financial Advisory On-Call Services (PEOCS) Bench Obligated Task Orders		
Task Order Number	Description	Bench
PS1878950002001	High Desert Intercity Rail Corridor Service Development Plan	FAOCS
PS66571-2006-TO1	Cost Comparison of an In-House and Contracted Services	FAOCS
PS1870690002004	Strategic Roadmap to Stakeholder Engagement	FAOCS
PS66571-2007-TO1	Fareless System Initiative (FSI) Life Consulting Services	FAOCS
PS66571-2008-TO2	Strategic Roadmap to Stakeholder Engagement	FAOCS
PS66571-2008-TO3	Strategic Advisory Services and Thought Leadership for CEO	FAOCS
PS66571-2009-TO2	Pilot Business Interruption Fund	FAOCS

ATTACHMENT E
FUTURE ANTICIPATED OR REPRESENTATIVE TASK ORDERS
COUNTYWIDE PLANNING & DEVELOPMENT (CP&D) BENCH, PLANNING & ENVIRONMENTAL ON-CALL SERVICES (PEOCS) BENCH
STRATEGIC FINANCIAL ADVISORY ON-CALL SERVICES (FAOCS) BENCH as of June 2025

		Bench
Name	Description	
Measure M Decennial Review	Measure M Expenditure Plan requires 5 year assessment and 10 year look ahead before Metro Board can approve changes to Expenditure Plan	CP&D Bench
ADA Compliance Audit	Conduct ADA compliance audits at all Metro owned and managed parking facilities before the LA28 Games.	CP&D Bench
Bundy Station Parking Design	Project engineering design work	CP&D Bench
Metro Active Transportation Program	Project planning, community engagement, and design/delivery support for Metro Active Transportation Program	CP&D Bench
Cost Benefit Analysis	Development of a Metro Cost Benefit Analysis methodology for capital projects, conduct CBA on projects with validation/sensitivity testing, include criteria such as economic, equity, and sustainability metrics. Develop strategies for CBA across project life cycles.	CP&D Bench
Open Streets & Fan Zones Coordination	Development of Open Streets and Fan Zones coordination materials, toolkits, and resources to facilitate planning for the 2026 FIFA World Cup and the 2028 Olympic and Paralympic Games.	CP&D Bench
Parking Management Plan for LAX/MTC & People Mover	Metro Parking Management is preparing to deploy the Park Ride 'n Fly (PRF) initiative—an integrated, system-wide strategy designed to revolutionize long-term parking access for airport-bound transit users.	CP&D Bench
2025 Metro Customer Experience Transformation	Metro seeks professional services consulting firm or firms to help lead the Agency through a Customer Experience Transformation that will help secure agency buy-in to the Customer Experience program, unite agency leadership behind the plans, bring bigger concepts and ideas to the table, and accelerate the delivery of customer experience pilots and programs.	CP&D Bench
Financial Forecast Support	Metro seeks a Financial Support Consultant with experience in the development of funding plans for transit capital projects and operations, forecasting revenues and costs, cost benefit and economic impact analysis, managing data flow, utilizing Excel formulas and Visual Basic for Applications (VBA), and advising on grant requirements that will support the work of the Strategic Financial Planning unit.	CP&D Bench
Antelope Valley Line Corridor Planning	Evaluate Metrolink stations on the Antelope Valley Line, and other possible capital improvements, which may include track improvements, grade crossing and active transportation improvements, operational and ridership modeling, etc.	PEOCS
LA County Passenger Rail Strategic Plan	This visioning document will provide the framework for Metro's overall investment in the commuter rail network for Los Angeles County. The plan may identify future ridership and service level goals, prioritize use of Metro funds for various Los Angeles County capital and State Of Good Repair projects, address funding challenges, management of Metro-owned ROW, governance/interaction with key stakeholders and other JPA members, plus address future station, parking, safety, emerging corridors, network integration, and new technologies, etc.	PEOCS
Olympics 2028 Mobility Concept Plan Implementation	The planning efforts in preparation for the 2028 Olympic and Paralympic Games will continue with preparation of preliminary designs, cost estimates and schedules to be developed for a selected group of projects from the Mobility Concept Plan in order to apply for federal and state grant funding. This effort will also provide planning support for the recently awarded Reconnecting Communities award from USDOT. Additionally, this effort will support modeling of Games-time operations to evaluate potential impacts to transit and traffic	PEOCS
7th/Metro Station Improvements/30% Design	The additional scope for the 7th St/Metro Center Station Updates project is to expedite completion of the 30% design by 5 months to assist in completing the project prior to the 2028 Olympic Games. There will also be an additional task to test tactile wayfinding pilots at existing Metro stations to ensure an optimal and streamlined tactile wayfinding pathway system for sight-impaired customers at 7th St/Metro Center Station.	PEOCS
Grant Evaluation, Executive Leadership and Government Relations Support	Grant evaluation support, as Metro continues to pursue competitive funding opportunities to close capital project funding gaps. Also support executive leadership in decision-making, legislative coordination with Metro Government Relations	FAOCS



Countywide Planning and Development Benches

Planning and Programming Committee

July 16, 2025

Legistar File 2025-0370

Background

- Three separate Countywide Planning and Development benches are being recommended for additional time and funding:
 1. Countywide Planning & Development Bench
 2. Planning & Environmental On-Call Services Bench
 3. Strategic Financial Advisory On-Call Services Bench

Countywide Planning & Development Bench

- Recommendation A: EXECUTE Modification No. 1 to the Countywide Planning & Development Bench (CP&D) Contract Nos. PS95050000 through PS95050025 to increase the three-year base period funding amount by \$15 million, increasing the total NTE cumulative contract amount from \$50 million to \$65 million;

- CP&D Bench Consists of Eight Disciplines:

Discipline 1 <ul style="list-style-type: none">• Transportation Planning	Discipline 2 <ul style="list-style-type: none">• Environmental Planning	Discipline 3 <ul style="list-style-type: none">• Economic & Financial Analysis	Discipline 4 <ul style="list-style-type: none">• Sustainability/Active Transportation
Discipline 5 <ul style="list-style-type: none">• Demand Modeling & GIS	Discipline 6 <ul style="list-style-type: none">• Research & Surveying	Discipline 7 <ul style="list-style-type: none">• Parking Management	Discipline 8 <ul style="list-style-type: none">• Community Design & Land Use

- CP&D Bench, effective January 6, 2024, has exceeded expectations and is efficient:
 - 14 task orders awarded in 5 disciplines for \$11.6 M
 - 6 task orders in process across eight disciplines totaling \$17.4 M
- New task orders needed for:
 - Metro Active Transportation program for project planning, design & delivery support
 - Bundy Station parking engineering & design

Planning & Environmental On-Call Services Bench

- Recommendation B: EXECUTE Modification No. 4 to the Regional Rail Planning and Environmental On-Call Services (PEOCS) Bench Contract Nos. AE56752000 through AE56752005 to:
 - Exercise the second one-year option term in the amount of \$2 million, increasing the not-to-exceed (NTE) cumulative contract amount from \$27 million to \$29 million
 - Extend the period of performance from August 14, 2025, to August 13, 2026
- The PEOCS bench was established in 2019 to allow quick issuance of task orders for planning and environmental services for regional rail commuter, intercity, and high-speed rail planning efforts, including LA28 Games coordination.
- The current capacity is \$27 million. To date, 11 tasks orders totaling \$20.3 million has been issued.
 - Additional task orders anticipated to be issued in Summer/Fall 2025: Metrolink Antelope Valley Line corridor planning, LA County Passenger Rail Strategic Plan, LA28 Games coordination, design for 7th/Metro Center station improvements, etc.
- The current PEOCS bench expires August 12, 2025.

Strategic Financial Advisory On-Call Services Bench

- Recommendation C: EXECUTE Modification No. 1 to the Regional Rail Strategic Financial Advisory On-Call Services (SFAOCS) Bench Contract Nos. PS66571-2000 through PS66571-2005 to:
 - exercise the first one-year option term in the amount of \$1 million, increasing the NTE cumulative contract amount from \$6.4 million to \$7.4 million
 - extend the period of performance from December 7, 2025, to December 6, 2026.
- Regional Rail SFAOCS Bench Comprises Two Disciplines:

Discipline 1	Discipline 2
• Financial Advisory Support Services	• Strategic Advisory/Advocacy Services
- The SFAOCS Bench, effective December 7, 2020, through December 6, 2025, has been fully utilized to provide the maximum impact:
 - 7 task orders awarded in both disciplines, totaling almost \$6.4M.
 - Only \$14,520 of the total contract capacity remains.
- The limited remaining capacity is insufficient to support anticipated financial advisory and strategic advocacy service needs in FY27 to support key rail projects that benefit the entire region.

Representative Task Orders to be Issued During FY 26

- Olympics 2028 Mobility Concept Plan Implementation
- Metrolink Antelope Valley Line Corridor Planning
- LA County Passenger Rail Strategic Plan
- Financial Grant Evaluation, Executive Leadership and Government Relations Support
- Metro Active Transportation Program